



## **Family Support Membership (FSM) Agreement & Terms**

This Membership Agreement (“Agreement”) is entered into by AK Lawyers Ltd t/a April King (“Organisation”) and you, the (“Member”), and comes into effect on the payment of our Membership fees.

By joining the FSM, you agree to the Terms as specified below. We may change these terms and conditions from time to time and will notify you of this in writing if we do so.

### **Member Benefits**

As part of the FSM with April King, the Member will receive the following benefits:

- A dedicated freephone helpline number for your executor(s) at the time of death. Guaranteed free storage of Wills, Deeds and Lasting Power of Attorney documents upon request
- 10% discount on future Will amendments or Power of Attorney with April King. (This offer does not apply to third-party fees or disbursements.)
- Up to 2 hours of quality legal support (verbal) to your executors at the time of death to offer guidance and assistance.
- Member updates and news

### **Fees**

Couple Individual Lifetime Membership: £240 + VAT @ 20%

Individual Lifetime Membership: £120 + VAT @ 20%

\*Couple 12-Month Membership: £80 + VAT @ 20%

\*Individual 12-Month Membership: £40 + VAT @ 20%

### **Annual Terms**

Annual membership fees are fixed for a 12-month period and don't automatically renew unless you opt-in for a direct debit payment plan. The yearly direct debit will continue until you cancel. We reserve the right to update our fees if you wish to renew an annual membership. We'll inform you of any changes before your next payment.

### **Restrictions**

The Member agrees that they will not:

- Reproduce any of the information received as part of their Membership and share it with non-members, including these Terms.
- Publish directly or indirectly inappropriate, inaccurate, or offensive content regarding the Membership.

## **Limitations**

- April King can only advise on Wills that have been drawn up by the Organisation or any of its previous associate firms.
- April King does not provide advice on taxation, and the client/s/executors/beneficiaries are responsible for taking their own independent financial advice concerning taxation and any potential liability.
- You must be a client of April King and be 18 or over to join.
- Only you—our client—will be entitled to the discounted legal fees with April King. (To qualify for the discount, the member must inform us of their membership status at the start of their instruction. Failure to notify us of your membership status may result in the discount not being applied)
- This above discount cannot be used in conjunction with any other offers or discounts and is subject to our standard terms and conditions.
- We will only provide our advice to lay executors, not to professional firms or firms acting on behalf of lay executors.

## **Liability**

At the time of death, we will provide general advice and guidance to your executors regarding the steps they should take to execute the terms of the Will. For the avoidance of doubt, this does not mean we have been formally instructed in any capacity.

Therefore, April King are not liable for any mistakes or omissions made by lay executors in the administration of the estate/probate or any loss incurred by the client/s/executors/beneficiaries or third parties as a result thereof.

## **Privacy**

April King will not share any contact or personal information about the Member with other members, non-members or third parties. You should read these terms along with our Privacy Notice (<https://aprilking.co.uk/privacy-policy>), which explains how we use your personal information when you use our services.

As a member client we may in the future send you a newsletter or similar marketing about our products or services. We will make it quick and easy for you to 'opt-out' of future communications in every communication we send. If you already know that you don't want to receive these messages, then you can opt-out now by emailing us at [members@aprilking.co.uk](mailto:members@aprilking.co.uk).

## **Cancelling**

If you change your mind, you can cancel the Family Support Membership within 14 days of payment of our Membership fees. If you'd like to cancel, you should email [members@aprilking.co.uk](mailto:members@aprilking.co.uk) or write to us at: Membership Team, April King Legal, 4 Castlebridge Office Village, Kirtley Drive, Nottingham, NG7 1LD. Eligible refunds are made by either BACS or reverse charge to the card used. Eligible refunds are typically processed within 14 days of acceptance. \*Additional terms apply for annual memberships, see above.

### **Membership Termination**

April King has a right to terminate the Member's Membership if any of the terms and conditions of this Agreement are violated. The Member can terminate their Membership at any point and for any reason and will not be charged their next billing cycle. No refunds will be made for the paid period. (annual subscriptions only).

### **Agreement**

By paying the Membership Fees, the Member (client) confirms that they have read, understood, and agree to the terms and conditions outlined in this Agreement.

If you are completing this Membership on behalf of yourself and a spouse/partner, you confirm both parties have read, understood, and agree to the terms outlined in this Agreement.

### **Legal Information**

April King 2024 © All rights reserved. April King and April King Legal are trading names AK Lawyers Ltd, a company registered in England and Wales with Company Number 12248940. VAT No: 335753881. Registered Office Address: 4 Castlebridge Office Village, Kirtley Drive, Nottingham, NG7 1LD. Registered Data Controller, ICO ref. ZB296825.